NC STATE EXTENSION



2023 Raspberry & Blackberry Pricing Survey: Preliminary Report

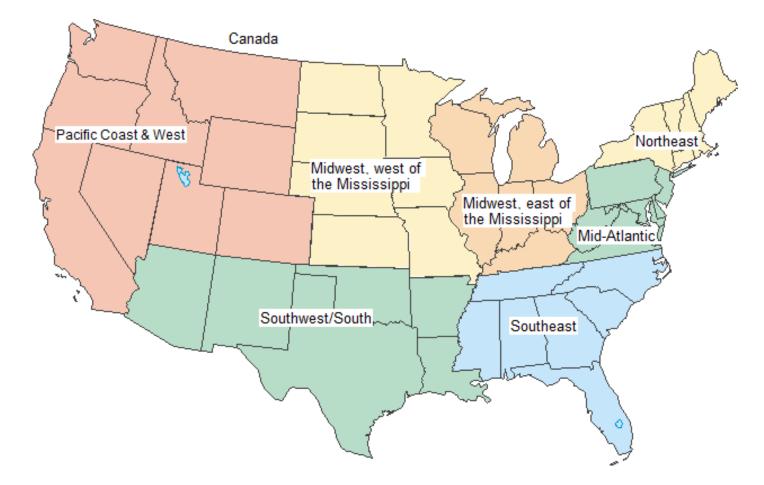
Daniel Tregeagle Agricultural and Resource Economics, NCSU

NARBA 2024 Annual Conference, Wilmington, NC Feb 28, 2024

Overview

- Who responded?
- Marketing channels used
- Prices reported
- Comparisons with 2020 report

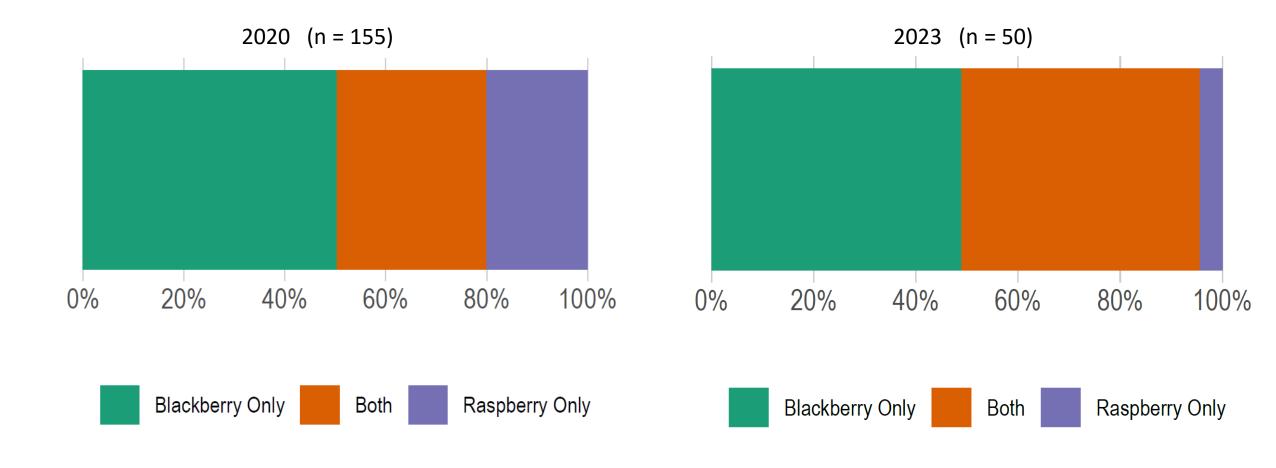
Regions used for results



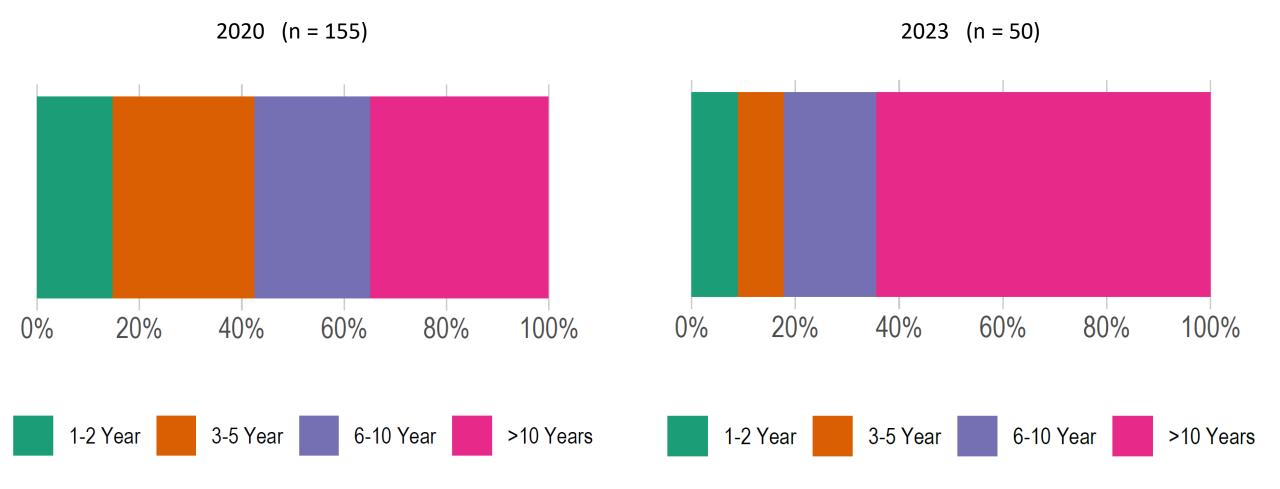
Number and location of respondents

2020 (n =	155)	2023 (n = 50)			
Region	Respondents (%)	Region	Respondents (%)		
Canada	4	Mid-Atlantic	16		
Mid-Atlantic	14	Midwest, East	16		
Midwest, East	21	Midwest, West	11		
Midwest, West	6	Northeast	2		
Northeast	6	Pacific Coast and West	24		
Pacific Coast and West	12	I actific Coast and West	24		
Southeast	19	Southeast	18		
Southwest / South	18	Southwest / South	13		

Fewer raspberry-only growers in 2023



More experienced respondents in 2023



Farm stands and U-Pick most popular in 2020

	Marketing Type Used (%)									
Region	Farm Stand	U-Pick	Farmer's Market	Wholesale (small)	Wholesale (large)	Processor	Other			
Canada	66.7	0.0	0.0	16.7	33.3	0.0	0.0			
Mid-Atlantic	31.8	45.5	36.4	22.7	9.1	9.1	9.1			
Midwest, East	66.7	63.6	36.4	15.2	3.0	12.1	0.0			
Midwest, West	33.3	66.7	44.4	22.2	11.1	22.2	11.1			
Northeast	44.4	55.6	22.2	22.2	0.0	11.1	0.0			
Pacific Coast and West	27.8	44.4	27.8	22.2	5.6	16.7	11.1			
Southeast	33.3	46.7	23.3	13.3	23.3	6.7	6.7			
Southwest / South	28.6	71.4	28.6	7.1	7.1	3.6	3.6			

Farmers' market and U-pick remain most popular in 2023

Marketing Type Used (%)

Region	Farm Stand	U-Pick	Farmer's Market	Wholesale (small)	Wholesale (large)	Other
Mid-Atlantic	57.1	28.6	28.6	42.9	0.0	0.0
Midwest, East	42.9	85.7	42.9	71.4	0.0	14.3
Midwest, West	40.0	100.0	20.0	0.0	0.0	0.0
Northeast	100.0	100.0	0.0	100.0	0.0	0.0
Pacific Coast and West	18.2	18.2	9.1	18.2	18.2	45.5
Southeast	50.0	50.0	75.0	37.5	37.5	12.5
Southwest / South	33.3	83.3	16.7	33.3	16.7	0.0

2020 reported blackberry prices (\$/lb)

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Region	Farm Stand	U-Pick	Farmer's Market	Wholesale (small)	Wholesale (large)	Processor	Other
Blackberry							
Canada	7.33	NA	NA	NA	3.33	NA	6.67
Mid-Atlantic	7.43	4.48	6.78	4.27	NA	2.83	NA
Midwest, East	6.51	3.77	7.00	5.33	NA	2.83	8.00
Midwest, West	5.07	3.62	5.99	4.53	4.20	2.75	3.50
Northeast	6.67	5.33	8.00	NA	NA	NA	6.67
Pacific Coast and West	10.67	3.25	6.07	7.47	NA	0.53	3.72
Southeast	6.04	4.30	7.00	3.67	5.63	1.50	9.03
Southwest / South	4.39	3.91	5.72	NA	NA	3.50	6.66

Average Price Received (\$/lb)

2023 reported blackberry prices (\$/lb)

Region	Farm Stand	U-Pick	Farmer's Market	Wholesale (small)	Wholesale (large)	Other
Mid-Atlantic	10.67	9.33	11.43	5.81	NA	NA
Midwest, East	8.38	4.37	7.95	6.67	NA	NA
Midwest, West	8.67	7.88	5.33	NA	NA	NA
Northeast	9.33	5.00	NA	NA	NA	NA
Pacific Coast and West	10.67	3.83	NA	2.50	1.10	1.17
Southeast	5.05	4.30	5.19	4.00	NA	2.50
Southwest / South	6.00	5.07	7.00	5.63	5.87	NA

2020 reported raspberry prices (\$/lb)

Raspberry							
Canada	6.67	NA	NA	5.00	5.00	NA	6.67
Mid-Atlantic	8.61	5.07	8.60	7.00	NA	3.33	10.00
Midwest, East	7.74	5.08	8.29	6.92	3.33	7.50	11.33
Midwest, West	7.33	5.83	5.33	4.00	NA	4.00	NA
Northeast	7.67	4.93	9.33	7.17	NA	4.50	6.67
Pacific Coast and West	5.00	3.31	10.67	7.07	NA	NA	5.33
Southeast	5.00	4.00	17.33	7.33	NA	NA	5.83
Southwest / South	5.11	4.33	7.33	NA	NA	NA	NA

2023 reported raspberry prices (\$/lb)

Mid-Atlantic	11.38	8.44	13.33	7.97	NA	NA
Midwest, East	8.67	5.64	10.00	6.00	NA	9.33
Midwest, West	8.67	6.13	6.67	NA	NA	NA
Northeast	9.33	5.00	NA	NA	NA	NA
Pacific Coast and West	10.67	3.83	NA	NA	NA	NA
Southeast	4.17	NA	3.33	NA	NA	4.00
Southwest / South	6.00	4.67	NA	3.33	6.00	NA

The survey is still live



https://go.ncsu.edu/narba-survey-2023

Questions, comments, or suggestions?

Please email me at: tregeagle@ncsu.edu



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